UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Chapter 11

Case No. 22-19361 (MBK)

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ebtors.¹ Jointly Administered

In re:

BLOCKFI INC., et al.,

Debtors.¹

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC. (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

JOINDER OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO DEBTORS' OBJECTION TO MOTION OF THE JOINT LIQUIDATORS OF THREE ARROWS CAPITAL, LTD. FOR ENTRY OF AN ORDER (I) MODIFYING THE AUTOMATIC STAY PURSUANT TO 11 U.S.C. 362(d)(1) AND BANKRUPTCY RULE 4001 AND (II) GRANTING RELATED RELIEF

The Official Committee of Unsecured Creditors (the "Committee") appointed in the Chapter 11 cases of BlockFi, Inc. and its affiliated debtors (collectively, the "Debtors"), by and through its counsel, hereby supports and joins in the Debtor's Objection to Motion of the Joint Liquidators of Three Arrows Capital, Ltd. For Entry of an Order (I) Modifying the Automatic Stay Pursuant to 11. U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Related Relief [Dkt. 1654].

Dated: October 5, 2023 BROWN RUDNICK LLP

By: <u>/s/ Kenneth J. Aulet</u>

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